

SHYAM TELECOM LIMITED

Read. Office : B2D Shiv Marg, Bani Park, Jaipur - 302016, Rajasthan, India

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER / YEAR ENDED 31ST MARCH, 2010					
Under Clause 41 of the Listing Agreement					
S NO.	PARTICULARS	Rs. In Lacs			
		Unaudited Quarter Ended		Unaudited For The Year Ended	Audited For The Year Ended
		31-Mar-10	31-Mar-09	31-Mar-10	31-Mar-09
1	Net Sales/Income from Operations	8,913.57	4,118.61	28,941.08	18,477.66
2	Other Operating Income	35.48	10.78	84.49	49.86
3	Total Income (1+2)	8,949.05	4,129.39	29,025.57	18,527.52
4	Expenditure				
	(a) (Increase)/Decrease in Stock in Trade	2,599.67	600.49	(1,990.95)	(1,023.01)
	(b) Consumption of Material & Services	846.12	703.42	2,660.11	2,096.55
	(c) Goods Traded -Purchase	4,549.49	1,591.70	24,508.34	13,884.44
	(d) Employees Cost	308.61	303.83	1,275.75	1,158.54
	(e) Depreciation	81.29	83.75	351.57	334.60
	(f) Other Expenditure	591.09	654.42	2,532.67	2,038.02
	(g) TOTAL	8,976.27	3,937.61	29,337.49	18,489.14
5	Profit / (Loss) from Operations before Other Income, Interest & Exceptional Items (3-4)	(27.22)	191.78	(311.92)	38.38
6	Other Income	23.72	27.25	150.24	416.23
7	Profit / (Loss) before Interest & Exceptional Items (5+6)	(3.50)	219.03	(161.68)	454.61
8	Interest	122.39	119.89	556.44	373.88
9	Profit / (Loss) after Interest but before Exceptional Items (7-8)	(125.89)	99.14	(718.12)	80.73
10	Exceptional Items				
11	Profit / (Loss) from Ordinary Activities before tax (9-10)	(125.89)	99.14	(718.12)	80.73
12	Tax expense	(39.25)	(1.95)	(152.55)	61.09
13	Net Profit / (loss) from Ordinary Activities after tax (11-12)	(86.64)	101.09	(565.57)	19.64
14	Extraordinary items (net of tax expense)				(56.27)
15	Net Profit / (Loss) for the period (13-14)	(86.64)	101.09	(565.57)	75.91
16	Paid up Equity Share Capital (Face Value of the share Rs.10/-)	1,127.00	1,127.00	1,127.00	1,127.00
17	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	3,889.87
18	Earning Per Share (EPS)				
	(a) Basic and diluted EPS before Extraordinary items	(0.77)	0.90	(5.02)	0.17
	(b) Basic and diluted EPS after Extraordinary items	(0.77)	0.90	(5.02)	0.67
19	Public shareholding				
	- Number of shares	3,800,517	3,800,517	3,800,517	3,800,517
	- Percentage of shareholding	33.72	33.72	33.72	33.72
20	Promoters and Promoter Group Shareholding				
	(a) Pledged / Encumbered				
	- Number of shares	2,200,000	2,200,000	2,200,000	2,200,000
	- Percentage of Promoters shareholding	29.45	29.45	29.45	29.45
	- Percentage of Total shareholding	19.52	19.52	19.52	19.52
	(b) Non-encumbered				
	- Number of shares	5,269,483	5,269,483	5,269,483	5,269,483
	- Percentage of Promoters shareholding	70.55	70.55	70.55	70.55
	- Percentage of Total shareholding	46.76	46.76	46.76	46.76

Segment wise Revenue and Results					
1.	Segment Revenue				
	- Telecom Products & Services	2,251.44	2,154.02	7,516.96	6,328.16
	- Turnkey Projects and Trading	6,697.61	1,975.37	21,508.61	12,199.36
	- Investments	0.11	-	1.72	2.85
	Gross Sales / Income From Operations	8,949.16	4,129.39	29,027.29	18,530.37
	Less : Inter / Intra Segment Sales	-	-	-	-
	Net Sales	8,949.16	4,129.39	29,027.29	18,530.37
2.	Segment Results				
	(Profit before Interest, Tax and unallocable overheads)				
	- Telecom Products & Services	128.54	(130.67)	634.06	613.42
	- Turnkey Projects and Trading	85.96	62.01	309.78	190.04
	- Investments	0.11	-	1.72	2.85
	Total	214.61	(68.66)	945.56	806.31
	Less :				
	Depreciation & Amortisations	81.29	83.75	351.57	334.60
	Interest & Financial Charges	122.39	119.89	556.44	373.88
	Other un-allocable Expenditure (Net of un-allocable Income)	136.82	(371.44)	755.67	(39.17)
	Profit / (Loss) Before Tax (Net of Extraordinary Items)	(125.89)	99.14	(718.12)	137.00

Notes:-

- a) The above unaudited financial results (provisional) after review of Audit Committee were taken on record by the Board of Directors at its meeting held on 30.04.2010. The limited review of the Financial Results (Provisional) for quarter ended March 31, 2010 has also been carried out by the Statutory Auditors of the company.
- b) Sundry debtors include an amount of Rs. 44.84 Crore due from a customer. No provision has been considered against the same. The management is hopeful of recovering / adjustment for the same.
- c) Provision for Tax includes provision for Deferred Tax and Minimum Alternate Tax.
- d) In terms of amended Clause 41 of the Listing Agreement, details of number of investor complaints for the quarter ended 31-03-10 are as follows :-
Beginning - nil, Received - nil, Disposed off - nil, Pending - nil.
- e) In compliance with the Micro, Small and Medium Enterprises Development Act, 2006, the Company has called for the information from vendors. However, no response has been received till date.
- f) Utilisation of Capital Employed in the Business have not been identified to any of the reportable segments as capital employed is used interchangeably.
- g) Previous period figures have been regrouped wherever considered necessary.

For & on behalf of Board of Directors of
SHYAM TELECOM LIMITED

Rajiv Mehrotra
Chairman & Managing Director

Date : 30TH APRIL, 2010
Place : NEW DELHI