

SHYAM TELECOM LIMITED

Head. Office : B2D Shiv Maru, Bani Park, Jaipur - 302016, Rajasthan, India

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH SEPTEMBER, 2008

Under Clause 41 of the Listing Agreement

Rs. In Lacs

S NO.	PARTICULARS	Unaudited Quarter Ended		Unaudited Half Year Ended		Audited For The Year Ended
		30-Sep-08	30-Sep-07	30-Sep-08	30-Sep-07	31-Mar-08
1	Net Sales/Income from Operations	4,567.10	3,790.05	10,198.68	8,561.66	21,590.68
2	Other Operating Income	7.77	10.18	21.42	18.48	37.19
3	Total Income (1+2)	4,574.87	3,800.23	10,220.10	8,580.14	21,627.87
4	Expenditure					
	(a) (Increase)/Decrease in Stock in Trade	(44.84)	86.59	(125.59)	78.32	(43.59)
	(b) Consumption of Material & Services	509.74	286.64	1,016.99	755.42	2,101.64
	(c) Goods Traded -Purchase	3,311.69	2,522.67	7,664.99	6,062.26	15,746.86
	(d) Employees Cost	280.09	293.91	551.41	614.94	1,166.24
	(e) Depreciation	84.03	78.89	157.96	159.57	320.17
	(f) Other Expenditure	277.19	471.34	776.84	758.04	1,691.24
	(g) TOTAL	4,417.90	3,740.04	10,042.60	8,428.55	20,982.56
5	Profit from Operations before Other Income, Interest & Exceptional Items (3-4)	156.97	60.19	177.50	151.59	645.31
6	Other Income	91.72	123.87	314.09	670.45	887.85
7	Profit before Interest & Exceptional Items (5+6)	248.69	184.06	491.59	822.04	1,533.16
8	Interest	91.22	100.33	169.69	235.29	472.95
9	Profit after Interest but before Exceptional Items (7-8)	157.47	83.73	321.90	586.75	1,060.21
10	Exceptional Items	-	-	-	-	-
11	Profit (+) / Loss (-) from Ordinary Activities before tax (9-10)	157.47	83.73	321.90	586.75	1,060.21
12	Tax expense	69.80	9.57	132.60	18.00	451.10
13	Net Profit (+) / loss (-) from Ordinary Activities after tax (11-12)	87.67	74.16	189.30	568.75	609.11
14	Extraordinary items (net of tax expense Rs. NIL)	-	-	-	-	-
15	Net Profit (+) / Loss (-) for the period (13-14)	87.67	74.16	189.30	568.75	609.11
16	Paid up Equity Share Capital (Face Value of the share Rs.10/-)	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00
17	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	3,813.97
18	Earning Per Share (EPS)					
	(a) Basic and diluted EPS before Extraordinary items	0.78	0.66	1.68	5.05	5.40
	(b) Basic and diluted EPS after Extraordinary items	0.78	0.66	1.68	5.05	5.40
19	Public shareholding					
	- Number of shares	3,800,517	3,800,517	3,800,517	3,800,517	3,800,517
	- Percentage of shareholding	33.72	33.72	33.72	33.72	33.72


Segment wise Revenue and Results

1. Segment Revenue	Segment Revenue					
	- Telecom Products & Services	1,223.07	1,169.82	2,440.49	2,365.88	5,735.01
	- Turnkey Projects and Trading	3,351.80	2,630.41	7,779.61	6,214.26	15,892.86
		4,574.87	3,800.23	10,220.10	8,580.14	21,627.87
	- Investments	-	89.67	-	609.11	609.73
	Gross Sales / Income From Operations	4,574.87	3,889.90	10,220.10	9,189.25	22,237.60
	Less : Inter / Intra Segment Sales	-	-	-	-	-
	Net Sales	4,574.87	3,889.90	10,220.10	9,189.25	22,237.60
2. Segment Results	(Profit before Interest, Tax and unallocable overheads)					
	- Telecom Products & Services	233.74	113.89	324.07	268.69	1,281.69
	- Turnkey Projects and Trading	17.15	25.19	33.55	42.47	(202.73)
	- Investments	-	89.67	-	609.11	609.73
	Total	250.89	228.75	357.62	920.27	1,688.69
	Less :					
	Depreciation	84.03	78.89	157.96	159.57	320.17
	Interest & Financial Charges	91.22	100.33	169.69	235.29	472.95
	Other un-allocable Expenditure (Net of un - allocable Income)	(81.83)	(34.20)	(291.93)	(61.34)	(164.64)
	Profit Before Tax	157.47	83.73	321.90	586.75	1,060.21

Notes:-

- 1) Above Financial Results after review of Audit Committee were taken on record by the Board of Directors at its meeting held on 23.10.08. Limited review of these results has also been carried out by Statutory Auditors of the Company.
- 2) Provision for Tax includes provision for Deferred Tax, Fringe Benefit Tax and Minimum Alternate Tax.
- 3) In terms of amended Clause 41 of the Listing Agreement, details of number of investor complaints for the quarter ended 30-09-08 are as follows :-
Beginning - nil , Received - nil , Disposed off - nil , Pending - nil.
- 4) In compliance with the Micro, Small and Medium Enterprises Development Act, 2006, the Company has called for the information from vendors. However, no response has been received till date.
- 5) Other income included Rs. NIL (Previous Quarter Rs. 200 Lacs) received on assignment of key man insurance policy to the concerned Director and Rs. 70.16 Lacs (Previous Quarter Rs. NIL) on sale of freehold land.
- 6) Utilisation of Capital Employed in the Business have not been identified to any of the reportable segments as capital employed is used interchangeable.
- 7) Previous year figures have been regrouped wherever considered necessary.

For & on behalf of Board of Directors of
SHYAM TELECOM LIMITED


Anil K. Yadon
Managing Director