

# SHYAM TELECOM LIMITED

Regd. Office : B2D Shiv Marg, Bani Park, Jaipur - 302016, Rajasthan, India

## UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH SEPTEMBER, 2009


Under Clause 41 of the Listing Agreement					Rs. In Lacs	
S NO.	PARTICULARS	Unaudited Quarter Ended		Unaudited Half Year Ended		Audited For The Year Ended
		30-Sep-09	30-Sep-08	30-Sep-09	30-Sep-08	31-Mar-09
1	Net Sales/Income from Operations	7,025.18	4,567.10	13,809.59	10,198.68	18,477.66
2	Other Operating Income	19.11	7.77	27.28	21.42	49.86
3	<b>Total Income (1+2)</b>	<b>7,044.29</b>	<b>4,574.87</b>	<b>13,836.87</b>	<b>10,220.10</b>	<b>18,527.52</b>
4	<b>Expenditure</b>					
	(a) (Increase)/Decrease in Stock in Trade	(1,499.84)	(44.84)	(1,302.36)	(125.59)	(1,023.01)
	(b) Consumption of Material & Services	589.50	509.74	1,491.59	1,016.99	2,096.55
	(c) Goods Traded -Purchase	7,192.97	3,311.69	11,737.74	7,664.99	13,884.44
	(d) Employees Cost	343.91	280.09	692.52	551.41	1,158.54
	(e) Depreciation	90.33	84.03	176.15	157.96	334.60
	(f) Other Expenditure	785.07	277.19	1,343.79	776.84	2,038.02
	(g) <b>TOTAL</b>	<b>7,501.94</b>	<b>4,417.90</b>	<b>14,139.43</b>	<b>10,042.60</b>	<b>18,489.14</b>
5	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (3-4)</b>	<b>(457.65)</b>	<b>156.97</b>	<b>(302.56)</b>	<b>177.50</b>	<b>38.38</b>
6	Other Income	73.99	91.72	87.36	314.09	416.23
7	<b>Profit before Interest &amp; Exceptional Items (5+6)</b>	<b>(383.66)</b>	<b>248.69</b>	<b>(215.20)</b>	<b>491.59</b>	<b>454.61</b>
8	Interest	131.59	91.22	268.14	169.69	373.88
9	<b>Profit after Interest but before Exceptional Items (7-8)</b>	<b>(515.25)</b>	<b>157.47</b>	<b>(483.34)</b>	<b>321.90</b>	<b>80.73</b>
10	Exceptional Items	-	-	-	-	-
11	<b>Profit (+) / Loss (-) from Ordinary Activities before tax (9-10)</b>	<b>(515.25)</b>	<b>157.47</b>	<b>(483.34)</b>	<b>321.90</b>	<b>80.73</b>
12	Tax expense	(109.65)	69.80	(93.15)	132.60	61.09
13	<b>Net Profit (+) / loss (-) from Ordinary Activities after tax (11-12)</b>	<b>(405.60)</b>	<b>87.67</b>	<b>(390.19)</b>	<b>189.30</b>	<b>19.64</b>
14	Extraordinary Items (net of tax expense)	-	-	-	-	(56.27)
15	<b>Net Profit (+) / Loss (-) for the period (13-14)</b>	<b>(405.60)</b>	<b>87.67</b>	<b>(390.19)</b>	<b>189.30</b>	<b>75.91</b>
16	Paid up Equity Share Capital (Face Value of the share Rs.10/-)	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00
17	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	3,889.87
18	Earning Per Share (EPS)					
	(a) Basic and diluted EPS before Extraordinary Items	(3.60)	0.78	(3.46)	1.68	0.17
	(b) Basic and diluted EPS after Extraordinary Items	(3.60)	0.78	(3.46)	1.68	0.67
19	Public shareholding					
	- Number of shares	3,800,517	3,800,517	3,800,517	3,800,517	3,800,517
	- Percentage of shareholding	33.72	33.72	33.72	33.72	33.72
20	Promoters and Promoter Group Shareholding					
	(a) Pledged / Encumbered					
	- Number of shares	2,200,000		2,200,000		2,200,000
	- Percentage of Promoters shareholding	29.45		29.45		29.45
	- Percentage of Total shareholding	19.52		19.52		19.52
	(b) Non-encumbered					
	- Number of shares	5,269,483		5,269,483		5,269,483
	- Percentage of Promoters shareholding	70.55		70.55		70.55
	- Percentage of Total shareholding	46.76		46.76		46.76

Segment wise Revenue and Results						
1.	<b>Segment Revenue</b>					
	- Telecom Products & Services	1,463.76	1,496.01	3,822.35	2,713.43	6,328.16
	- Turnkey Projects and Trading	5,580.53	3,078.86	10,014.52	7,506.67	12,199.36
	- Investments	0.70	-	1.59	-	2.85
	<b>Gross Sales / Income From Operations</b>	<b>7,044.99</b>	<b>4,574.87</b>	<b>13,838.46</b>	<b>10,220.10</b>	<b>18,530.37</b>
	Less : Inter / Intra Segment Sales	-	-	-	-	-
	<b>Net Sales</b>	<b>7,044.99</b>	<b>4,574.87</b>	<b>13,838.46</b>	<b>10,220.10</b>	<b>18,530.37</b>
2.	<b>Segment Results</b>					
	(Profit before Interest, Tax and unallocable overheads)					
	- Telecom Products & Services	(46.27)	472.36	262.00	562.69	613.42
	- Turnkey Projects and Trading	90.25	(50.38)	211.09	(33.98)	190.04
	- Investments	0.70	-	1.59	-	2.85
	<b>Total</b>	<b>44.68</b>	<b>421.98</b>	<b>474.68</b>	<b>528.71</b>	<b>806.31</b>
	Less :					
	Depreciation & Amortisations	90.33	84.03	176.15	157.96	334.60
	Interest & Financial Charges	131.59	91.22	268.14	169.69	373.88
	Other un-allocable Expenditure ( Net of un- allocable Income )	338.01	89.26	513.73	(120.84)	(39.17)
	<b>Profit Before Tax ( Net of Extraordinary Items )</b>	<b>(515.25)</b>	<b>157.47</b>	<b>(483.34)</b>	<b>321.90</b>	<b>137.00</b>

**Notes:-**

- a) The above unaudited financial results (provisional) after review of Audit Committee were taken on record by the Board of Directors at its meeting held on 29.10.09. The limited review of the Financial Results (Provisional) for quarter ended September 30, 2009 has also been carried out by the Statutory Auditors of the company.
- b) Provision for Tax includes provision for Deferred Tax and Minimum Alternate Tax.
- c) Other Income includes Rs. 67.72 Lacs on account of exchange fluctuation & Other Expenditure includes bad debts & provision for bad debts amounting to Rs. 345.93 Lacs during the quarter.
- d) In terms of amended Clause 41 of the Listing Agreement, details of number of investor complaints for the quarter ended 30-09-09 are as follows :-  
Beginning - nil, Received - 3, Disposed off - 3, Pending - nil.
- e) In compliance with the Micro, Small and Medium Enterprises Development Act, 2006, the Company has called for the information from vendors. However, no response has been received till date.
- f) Utilisation of Capital Employed in the Business have not been identified to any of the reportable segments as capital employed is used interchangeable.
- g) Previous period figures have been regrouped wherever considered necessary.

For & on behalf of Board of Directors of  
SHYAM TELECOM LIMITED

  
Arun Khanna  
Director

Date : 29<sup>th</sup> October, 2009  
Place : NEW DELHI

