

# SHYAM TELECOM LIMITED

Regd. Office : MTS Tower, 3, Amrapali Circle, Vaishali Nagar, Jaipur - 302021, Rajasthan, India

UNAUDITED FINANCIAL-RESULTS ( PROVISIONAL ) FOR THE QUARTER / YEAR ENDED 31ST MARCH, 2011

Under Clause 41 of the Listing Agreement

( ₹ in Lacs )

S.NO.	PARTICULARS	Unaudited Quarter Ended		Unaudited For The Year Ended	Audited For The Year Ended
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
1	Net Sales/Income from Operations	18,028.11	8,913.57	67,638.97	29,060.55
2	Other Operating Income	49.67	35.48	108.82	84.11
3	<b>Total Income ( 1+2 )</b>	<b>18,077.78</b>	<b>8,949.05</b>	<b>67,747.79</b>	<b>29,144.66</b>
4	<b>Expenditure</b>				
	(a) (Increase)/Decrease in Stock in Trade	(2,332.12)	2,599.67	(5,961.66)	(1,910.45)
	(b) Consumption of Material & Services	1,445.72	846.12	3,628.26	2,698.24
	(c) Purchase of Traded Goods	17,407.83	4,549.49	64,236.09	24,538.55
	(d) Employees Cost	343.41	308.61	1,407.26	1,313.53
	(e) Depreciation	83.88	81.29	336.20	358.03
	(f) Other Expenditure	1,167.11	611.72	3,282.22	2,620.72
	(g) <b>TOTAL</b>	<b>18,115.83</b>	<b>8,996.90</b>	<b>66,928.37</b>	<b>29,618.62</b>
5	<b>Profit/(Loss) from Operations before Other Income, Interest &amp; Exceptional Items (3-4)</b>	<b>(38.05)</b>	<b>(47.85)</b>	<b>819.42</b>	<b>(473.96)</b>
6	Other Income	94.44	23.72	251.94	185.09
7	<b>Profit/(Loss) before Interest &amp; Exceptional Items (5+6)</b>	<b>56.39</b>	<b>(24.13)</b>	<b>1,071.36</b>	<b>(288.87)</b>
8	Interest	56.04	101.76	245.59	367.02
9	<b>Profit/(Loss) after Interest but before Exceptional Items (7-8)</b>	<b>0.35</b>	<b>(125.89)</b>	<b>825.77</b>	<b>(655.89)</b>
10	Exceptional Items	-	-	-	-
11	<b>Profit/(Loss) from Ordinary Activities before tax (9-10)</b>	<b>0.35</b>	<b>(125.89)</b>	<b>825.77</b>	<b>(655.89)</b>
12	Tax expense	199.87	(39.25)	317.97	(208.11)
13	<b>Net Profit/( Loss) from Ordinary Activities after tax (11-12)</b>	<b>(199.52)</b>	<b>(86.64)</b>	<b>507.80</b>	<b>(447.78)</b>
14	Extraordinary items	(42.95)	-	426.98	-
15	<b>Net Profit/(Loss) for the period (13-14)</b>	<b>(156.57)</b>	<b>(86.64)</b>	<b>80.82</b>	<b>(447.78)</b>
16	Paid up Equity Share Capital (Face Value of the share ₹ 10/-)	1,127.00	1,127.00	1,127.00	1,127.00
17	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	3,442.09
18	Earning Per Share (EPS)				
	(a) Basic and diluted EPS before Extraordinary items	(1.77)	(0.77)	4.51	(3.97)
	(b) Basic and diluted EPS after Extraordinary items	(1.39)	(0.77)	0.72	(3.97)
19	Public shareholding				
	- Number of shares	3,800,517	3,800,517	3,800,517	3,800,517
	- Percentage of shareholding	33.72	33.72	33.72	33.72
20	Promoters and Promoter Group Shareholding				
	(a) Pledged / Encumbered				
	- Number of shares	3,200,000	2,200,000	3,200,000	2,200,000
	- Percentage of Promoters shareholding	42.84	29.45	42.84	29.45
	- Percentage of Total shareholding	28.39	19.52	28.39	19.52
	(b) Non-encumbered				
	- Number of shares	4,269,483	5,269,483	4,269,483	5,269,483
	- Percentage of Promoters shareholding	57.16	70.55	57.16	70.55
	- Percentage of Total shareholding	37.88	46.76	37.88	46.76

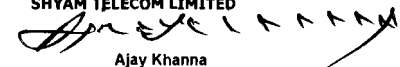
### Segment wise Revenue and Results

<b>1. Segment Revenue</b>					
- Telecom Products & Services	2,361.10	2,251.44	7,113.18	7,478.30	
- Turnkey Projects and Trading	15,716.68	6,697.61	60,634.61	21,666.36	
- Investments	10.71	0.11	30.54	1.72	
<b>Gross Sales / Income From Operations</b>	<b>18,088.49</b>	<b>8,949.16</b>	<b>67,778.33</b>	<b>29,146.38</b>	
Less : Inter / Intra Segment Sales	-	-	-	-	
<b>Net Sales</b>	<b>18,088.49</b>	<b>8,949.16</b>	<b>67,778.33</b>	<b>29,146.38</b>	
<b>2. Segment Results</b>					
(Profit before Interest, Tax and unallocable overheads)					
- Telecom Products & Services	4.76	126.31	64.91	576.45	
- Turnkey Projects and Trading	187.19	67.56	1,593.56	12.14	
- Investments	10.71	0.11	30.54	1.72	
<b>Total</b>	<b>202.66</b>	<b>193.98</b>	<b>1,689.01</b>	<b>590.31</b>	
Less :					
Depreciation & Amortisations	83.88	81.29	336.20	358.03	
Interest	56.04	101.76	245.59	367.02	
Other un-allocable Expenditure ( Net of un-allocable Income )	62.39	136.82	281.45	521.15	
<b>Profit/ ( Loss ) Before Tax &amp; Extraordinary Items</b>	<b>0.35</b>	<b>(125.89)</b>	<b>825.77</b>	<b>(655.89)</b>	

#### Notes:

- The above Unaudited Financial Results (Provisional) after review of Audit Committee were taken on record by the Board of Directors at its meeting held on 14th May, 2011. The limited review of the Financial Results (Provisional) for quarter ended March 31, 2011 has also been carried out by the Statutory Auditors of the Company.
- Sundry debtors include outstanding of ₹ 4412.62 Lacs, carried forward from earlier years, due from the customers on which provision has not been considered because Management is of view that the same is recoverable OR adjustable.
- Management has taken decision to charge R&D expenditure to Profit & Loss account. As such R & D Expenses capitalized till 31st December, 2010 amounting to ₹ 329.06 lacs have been charged to profit & Loss Account during the current quarter.
- Extraordinary items for the quarter and full year have been arrived after netting of long term Capital gain of ₹ 355.22 lacs and Plant & Machinery written off of ₹ 312.27 lacs during the quarter and ₹ 782.20 lacs for full year.
- Provision for Tax includes provision for Deferred Tax.
- In terms of amended Clause 41 of the Listing Agreement, status of number of investor complaints during the quarter ended 31-03-11 is as follows :-  
Beginning - nil, Received - 1, Disposed off - 1, Pending - nil.
- In compliance with the Micro, Small and Medium Enterprises Development Act, 2006, the Company has called for the information from vendors. However, no response has been received till date.
- Utilisation of Capital Employed in the Business have not been identified to any of the reportable segments as capital employed is used interchangeable.
- Previous period figures have been regrouped wherever considered necessary.

For & on behalf of Board of Directors of  
SHYAM TELECOM LIMITED

  
Ajay Khanna  
Managing Director

Date : 14TH MAY, 2011  
Place : NEW DELHI