

SHYAM TELECOM LIMITED

REGD.OFFICE : MTS TOWER, 3, AMRAPALI CIRCLE, VAISHALI NAGER, JAIPUR - 302021, RAJASTHAN, INDIA

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER,2011

Under Clause 41 of the Listing Agreement

S NO.	PARTICULARS	Unaudited Quarter Ended					Audited For The Year Ended
		Unaudited Quarter Ended		Unaudited Nine Months Ended		(Rs. In Lacs)	
		31-Dec-11	30-Sep-11	31-Dec-10	31-Dec-11	31-Dec-10	
1	Net Sales/Income from Operations	22,905.63	20,064.59	18,066.17	61,283.56	49,610.86	67,614.25
2	Other Operating Income	28.99	24.88	19.91	103.81	78.98	488.65
3	Total Income (1+2)	22,934.62	20,089.47	18,086.08	61,387.37	49,689.84	68,102.90
4	Expenditure						
	(a) (Increase)/Decrease in Stock in Trade	(2,130.35)	(675.32)	(115.11)	(2,230.92)	(3,629.54)	(5,950.61)
	(b) Consumption of Material & Services	839.01	1,912.28	770.03	4,465.75	2,182.54	3,604.04
	(c) Purchase of Traded Goods	22,517.50	17,346.09	16,185.72	54,029.20	46,828.26	64,232.25
	(d) Employees Cost	354.12	400.96	304.23	1,183.40	1,063.85	1,407.36
	(e) Depreciation	55.27	61.74	81.22	179.99	252.32	342.48
	(f) Other Expenditure	1,140.91	929.43	817.61	3,093.38	2,115.11	4,057.00
	(g) TOTAL	22,776.46	19,975.18	18,043.70	60,720.80	48,812.54	67,692.52
5	Profit from Operations before Other Income, Interest & Exceptional Items (3-4)	158.16	114.29	42.38	666.57	877.30	410.38
6	Other Income	2.64	31.93	46.70	89.24	137.67	211.79
7	Profit before Interest & Exceptional Items (5+6)	160.80	146.22	89.08	755.81	1,014.97	622.17
8	Interest	63.11	62.07	64.23	191.65	189.55	245.08
9	Profit after Interest but before Exceptional Items (7-8)	97.69	84.15	24.85	564.16	825.42	377.09
10	Exceptional Items	-	-	-	-	-	-
11	Profit / (Loss) from Ordinary Activities before tax (9-10)	97.69	84.15	24.85	564.16	825.42	377.09
12	Tax expense	34.19	29.45	15.90	197.45	118.10	(4.81)
13	Net Profit / (loss) from Ordinary Activities after tax (11-12)	63.50	54.70	8.95	366.71	707.32	381.90
14	Extraordinary Items	-	-	-	-	469.93	-
15	Net Profit / (Loss) for the period (13-14)	63.50	54.70	8.95	366.71	237.39	381.90
16	Paid up Equity Share Capital (Face Value of the share Rs.10/-)	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00
17	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	3,823.98
18	Earning Per Share (EPS)						
	(a) Basic and diluted EPS before Extraordinary Items	0.56	0.49	0.08	3.25	6.28	3.39
	(b) Basic and diluted EPS after Extraordinary Items	0.56	0.49	0.08	3.25	2.11	3.39
19	Public shareholding						
	- Number of shares	3,800,517	3,800,517	3,800,517	3,800,517	3,800,517	3,800,517
	- Percentage of shareholding	33.72	33.72	33.72	33.72	33.72	33.72
20	Promoters and Promoter Group Shareholding						
	(a) Pledged / Encumbered						
	- Number of shares	3,200,000	3,200,000	2,200,000	3,200,000	2,200,000	3,200,000
	- Percentage of Promoters shareholding	42.84	42.84	29.45	42.84	29.45	42.84
	- Percentage of Total shareholding	28.39	28.39	19.52	28.39	19.52	28.39
	(b) Non-encumbered						
	- Number of shares	4,269,483	4,269,483	5,269,483	4,269,483	5,269,483	4,269,483
	- Percentage of Promoters shareholding	57.16	57.16	70.55	57.16	70.55	57.16
	- Percentage of Total shareholding	37.88	37.88	46.76	37.88	46.76	37.88

Segment wise Revenue and Results

1.	Segment Revenue						
	- Telecom Products & Services	1,917.49	2,645.18	1,251.77	7,576.15	4,752.08	7,099.28
	- Trading and Turnkey Projects	20,999.89	17,425.91	16,827.58	53,765.21	44,917.93	60,617.82
	- Investments	17.25	18.38	6.73	46.01	19.83	385.80
	Gross Sales / Income From Operations	22,934.62	20,089.47	18,086.08	61,387.37	49,689.84	68,102.90
	Less : Inter / Intra Segment Sales	-	-	-	-	-	-
	Net Sales	22,934.62	20,089.47	18,086.08	61,387.37	49,689.84	68,102.90
2.	Segment Results						
	(Profit before Interest, Tax and unallocable overheads)						
	- Telecom Products & Services	256.21	14.33	(1.41)	579.99	82.77	79.68
	- Trading and Turnkey Projects	731.80	689.50	258.40	1,988.00	1,444.53	1,928.33
	- Investments	17.25	18.38	6.73	46.01	19.83	385.80
	Total	1,005.26	722.21	263.72	2,614.00	1,547.13	2,393.81
	Less :						
	Depreciation & Amortisations	55.27	61.74	81.22	179.99	252.32	342.48
	Interest & Financial Charges	87.52	81.16	80.98	266.01	250.33	323.59
	Other un-allocable Expenditure (Net of un-allocable Income)	764.78	495.16	76.67	1,603.84	219.06	1,350.65
	Profit / (Loss) Before Tax	97.69	84.15	24.85	564.16	825.42	377.09

Notes:-

- The above unaudited financial results (provisional) after review of Audit Committee were taken on record by the Board of Directors at its meeting held on 8.02.2012. The limited review of the Financial Results (Provisional) for quarter ended December 31, 2011 has also been carried out by the Statutory Auditors of the company.
- Provision for Tax includes provision for Deferred Tax and Minimum Alternate Tax.
- In terms of amended Clause 41 of the Listing Agreement, details of number of investor complaints for the quarter ended 31-12-11 are as follows :-
Beginning - nil , Received - nil , Disposed off - nil , Pending - nil.
- In compliance with the Micro, Small and Medium Enterprises Development Act, 2006, the Company has called for the information from vendors. However, no response has been received till date.
- Utilisation of Capital Employed in the Business have not been identified to any of the reportable segments as capital employed is used interchangeable.
- Previous period figures have been regrouped wherever considered necessary.

For & on behalf of Board of Directors of
SHYAM TELECOM LIMITED

Rajiv Marotra
Chairman & Managing Director

Date : 8th February, 2012
Place : NEW DELHI