

# SHYAM TELECOM LIMITED

REGD.OFFICE : MTS TOWER, 3, AMRAPALI CIRCLE, VAISHALI NAGER, JAIPUR - 302021, RAJASTHAN, INDIA

## UNAUDITED FINANCIAL RESULTS ( PROVISIONAL ) FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER,2011

Under Clause 41 of the Listing Agreement

( Rs. In Lacs )

S NO.	PARTICULARS	Unaudited Quarter Ended		Unaudited Half Year Ended		Audited For The Year Ended
		30-Sep-11	30-Sep-10	30-Sep-11	30-Sep-10	31-Mar-11
1	Net Sales/Income from Operations	20,064.59	17,777.44	38,377.93	31,544.69	67,614.25
2	Other Operating Income	6.50	16.26	46.06	45.97	102.85
3	<b>Total Income ( 1+2 )</b>	<b>20,071.09</b>	<b>17,793.70</b>	<b>38,423.99</b>	<b>31,590.66</b>	<b>67,717.10</b>
4	<b>Expenditure</b>					
	(a) (Increase)/Decrease in Stock in Trade	(675.32)	(2,649.72)	(100.57)	(3,514.43)	(5,950.61)
	(b) Consumption of Material & Services	1,912.28	480.20	3,626.74	1,412.51	3,604.04
	(c) Purchase of Traded Goods	17,346.09	18,340.13	31,511.70	30,642.54	64,232.25
	(d) Employees Cost	400.96	375.31	829.28	759.62	1,407.36
	(e) Depreciation	61.74	85.17	124.72	171.10	342.48
	(f) Other Expenditure	929.43	1,082.28	1,952.47	1,767.43	4,057.00
	(g) <b>TOTAL</b>	<b>19,975.18</b>	<b>17,713.37</b>	<b>37,944.34</b>	<b>31,238.77</b>	<b>67,692.52</b>
5	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (3-4)</b>	<b>95.91</b>	<b>80.33</b>	<b>479.65</b>	<b>351.89</b>	<b>24.58</b>
6	Other Income	50.31	55.07	115.36	104.07	597.59
7	<b>Profit before Interest &amp; Exceptional Items (5+6)</b>	<b>146.22</b>	<b>135.40</b>	<b>595.01</b>	<b>455.96</b>	<b>622.17</b>
8	Interest	62.07	27.03	128.54	125.32	245.08
9	<b>Profit after Interest but before Exceptional Items (7-8)</b>	<b>84.15</b>	<b>108.37</b>	<b>466.47</b>	<b>330.64</b>	<b>377.09</b>
10	Exceptional Items	-	-	-	-	-
11	<b>Profit / (Loss) from Ordinary Activities before tax (9-10)</b>	<b>84.15</b>	<b>108.37</b>	<b>466.47</b>	<b>330.64</b>	<b>377.09</b>
12	Tax expense	29.45	32.20	163.26	102.20	(4.81)
13	<b>Net Profit / ( loss) from Ordinary Activities after tax (11-12)</b>	<b>54.70</b>	<b>76.17</b>	<b>303.21</b>	<b>228.44</b>	<b>381.90</b>
14	Extraordinary Items	-	-	-	-	-
15	<b>Net Profit / (Loss) for the period (13-14)</b>	<b>54.70</b>	<b>76.17</b>	<b>303.21</b>	<b>228.44</b>	<b>381.90</b>
16	Paid up Equity Share Capital (Face Value of the share Rs.10/-)	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00
17	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	3,823.98
18	Earning Per Share (EPS)					
	(a) Basic and diluted EPS before Extraordinary Items	0.49	0.68	2.69	2.03	3.39
	(b) Basic and diluted EPS after Extraordinary Items	0.49	0.68	2.69	2.03	3.39
19	Public shareholding					
	- Number of shares	3,800,517	3,800,517	3,800,517	3,800,517	3,800,517
	- Percentage of shareholding	33.72	33.72	33.72	33.72	33.72
20	Promoters and Promoter Group Shareholding					
	(a) Pledged / Encumbered					
	- Number of shares	3,200,000	2,200,000	3,200,000	2,200,000	3,200,000
	- Percentage of Promoters shareholding	42.84	29.45	42.84	29.45	42.84
	- Percentage of Total shareholding	28.39	19.52	28.39	19.52	28.39
	(b) Non-encumbered					
	- Number of shares	4,269,483	5,269,483	4,269,483	5,269,483	4,269,483
	- Percentage of Promoters shareholding	57.16	70.55	57.16	70.55	57.16
	- Percentage of Total shareholding	37.88	46.76	37.88	46.76	37.88

### Segment wise Revenue and Results

1.	<b>Segment Revenue</b>					
	- Telecom Products & Services	2,645.18	1,200.13	5,658.66	3,500.31	7,099.28
	- Trading and Turnkey Projects	17,425.91	16,593.57	32,765.33	28,090.35	60,617.82
	- Investments	18.38	8.99	28.76	13.10	385.80
	<b>Gross Sales / Income From Operations</b>	<b>20,089.47</b>	<b>17,802.69</b>	<b>38,452.75</b>	<b>31,603.76</b>	<b>68,102.90</b>
	Less : Inter / Intra Segment Sales	-	-	-	-	-
	<b>Net Sales</b>	<b>20,089.47</b>	<b>17,802.69</b>	<b>38,452.75</b>	<b>31,603.76</b>	<b>68,102.90</b>
2.	<b>Segment Results</b>					
	(Profit before Interest, Tax and unallocable overheads)					
	- Telecom Products & Services	14.33	(15.09)	323.78	84.18	79.68
	- Trading and Turnkey Projects	689.50	789.18	1,256.20	1,186.13	1,928.33
	- Investments	18.38	8.99	28.76	13.10	385.80
	<b>Total</b>	<b>722.21</b>	<b>783.08</b>	<b>1,608.74</b>	<b>1,283.41</b>	<b>2,393.81</b>
	Less :					
	Depreciation & Amortisations	61.74	85.17	124.72	171.10	342.48
	Interest & Financial Charges	81.16	52.63	178.49	169.35	323.59
	Other un-allocable Expenditure ( Net of un - allocable Income )	495.16	536.91	839.06	612.32	1,350.65
	<b>Profit / ( Loss ) Before Tax</b>	<b>84.15</b>	<b>108.37</b>	<b>466.47</b>	<b>330.64</b>	<b>377.09</b>

#### Notes:-

- The above unaudited financial results (provisional) after review of Audit Committee were taken on record by the Board of Directors at its meeting held on 10.11.2011. The limited review of the Financial Results (Provisional) for quarter ended September 30, 2011 has also been carried out by the Statutory Auditors of the company.
- Provision for Tax includes provision for Deferred Tax and Minimum Alternate Tax.
- In terms of amended Clause 41 of the Listing Agreement, details of number of investor complaints for the quarter ended 30-09-11 are as follows :-  
Beginning - nil , Received - nil , Disposed off - nil , Pending - nil.
- In compliance with the Micro, Small and Medium Enterprises Development Act, 2006, the Company has called for the information from vendors. However, no response has been received till date.
- Utilisation of Capital Employed in the Business have not been identified to any of the reportable segments as capital employed is used interchangeable.

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