

# SHYAM TELECOM LIMITED

REGD. OFFICE : MTS TOWER, 3, AMRAPALI CIRCLE, VAISHALI NAGER, JAIPUR - 302021, RAJASTHAN, INDIA

**UNAUDITED FINANCIAL RESULTS ( PROVISIONAL ) FOR THE QUARTER ENDED 30TH JUNE, 2011 AND AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2011**

Under Clause 41 of the Listing Agreement

Rs. In Lacs

S N O.	PARTICULARS	Unaudited Quarter Ended		Audited Standalone For The Year Ended		Audited Consolidated For The Year Ended	
		30-Jun-11	30-Jun-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
1	Net Sales/Income from Operations	18,313.34	13,767.25	67,614.25	29,060.55	67,749.36	29,429.92
2	Other Operating Income	39.56	29.71	102.85	84.11	102.85	84.11
3	<b>Total Income ( 1+2 )</b>	<b>18,352.90</b>	<b>13,796.96</b>	<b>67,717.10</b>	<b>29,144.66</b>	<b>67,852.21</b>	<b>29,514.03</b>
4	<b>Expenditure</b>						
	(a) (Increase)/Decrease in Stock in Trade	574.75	(864.71)	(5,950.61)	(1,910.45)	(5,966.00)	(1,911.89)
	(b) Consumption of Material & Services	1,681.71	932.31	3,604.04	2,698.24	3,604.04	2,698.24
	(c) Purchase of Traded Goods	14,165.61	12,302.41	64,232.25	24,538.55	64,233.30	24,540.12
	(d) Employees Cost	428.32	384.31	1,407.36	1,313.53	1,525.44	1,469.63
	(e) Depreciation	62.98	85.93	342.48	358.03	343.35	359.44
	(f) Other Expenditure	1,106.96	666.72	4,057.00	2,535.53	4,209.46	2,551.37
	(g) <b>TOTAL</b>	<b>18,020.33</b>	<b>13,506.97</b>	<b>67,692.52</b>	<b>29,533.43</b>	<b>67,949.59</b>	<b>29,706.91</b>
5	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (3-4)</b>	<b>332.57</b>	<b>289.99</b>	<b>24.58</b>	<b>(388.77)</b>	<b>(97.38)</b>	<b>(192.88)</b>
6	Other Income	130.72	49.00	597.59	185.09	603.74	201.56
7	<b>Profit before Interest &amp; Exceptional Items (5+6)</b>	<b>463.29</b>	<b>338.99</b>	<b>622.17</b>	<b>(203.68)</b>	<b>506.36</b>	<b>8.68</b>
8	Interest	80.97	116.72	245.08	452.21	245.61	453.21
9	<b>Profit after Interest but before Exceptional Items (7-8)</b>	<b>382.32</b>	<b>222.27</b>	<b>377.09</b>	<b>(655.89)</b>	<b>260.75</b>	<b>(444.53)</b>
10	Exceptional Items	-	-	-	-	-	-
11	<b>Profit / (Loss) from Ordinary Activities before tax (9-10)</b>	<b>382.32</b>	<b>222.27</b>	<b>377.09</b>	<b>(655.89)</b>	<b>260.75</b>	<b>(444.53)</b>
12	Tax expense	133.81	70.00	(4.81)	(208.11)	(4.81)	(207.11)
13	<b>Net Profit / ( loss ) from Ordinary Activities after tax (11-12)</b>	<b>248.51</b>	<b>152.27</b>	<b>381.90</b>	<b>(447.78)</b>	<b>265.56</b>	<b>(237.42)</b>
14	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
15	<b>Net Profit / (Loss) for the period (13-14)</b>	<b>248.51</b>	<b>152.27</b>	<b>381.90</b>	<b>(447.78)</b>	<b>265.56</b>	<b>(237.42)</b>
16	Paid up Equity Share Capital (Face Value of the share Rs.10/-)	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00
17	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	3,823.98	3,442.09	3,033.78	2,768.22
18	Earning Per Share (EPS)						
	(a) Basic and diluted EPS before Extraordinary Items	2.21	1.35	3.39	(3.97)	2.36	(2.11)
	(b) Basic and diluted EPS after Extraordinary items	2.21	1.35	3.39	(3.97)	2.36	(2.11)
19	Public shareholding						
	- Number of shares	3,800,517	3,800,517	3,800,517	3,800,517	3,800,517	3,800,517
	- Percentage of shareholding	33.72	33.72	33.72	33.72	33.72	33.72
20	Promoters and Promoter Group Shareholding						
	(a) Pledged / Encumbered						
	- Number of shares	3,200,000	2,200,000	3,200,000	2,200,000	3,200,000	2,200,000
	- Percentage of Promoters shareholding	42.84	29.45	42.84	29.45	42.84	29.45
	- Percentage of Total shareholding	28.39	19.52	28.39	19.52	28.39	19.52
	(b) Non-encumbered						
	- Number of shares	4,269,483	5,269,483	4,269,483	5,269,483	4,269,483	5,269,483
	- Percentage of Promoters shareholding	57.16	70.55	57.16	70.55	57.16	70.55
	- Percentage of Total shareholding	37.88	46.76	37.88	46.76	37.88	46.76

## Segment wise Revenue and Results

<b>1. Segment Revenue</b>							
- Telecom Products & Services	3,013.48	2,300.18	7,099.28	7,478.30	7,234.39	7,847.67	
- Trading and Turnkey Projects	15,339.42	11,496.78	60,617.82	21,666.36	60,617.82	21,666.36	
- Investments	10.38	4.11	385.80	1.72	385.80	1.72	
<b>Net Sales</b>	<b>18,363.28</b>	<b>13,801.07</b>	<b>68,102.90</b>	<b>29,146.38</b>	<b>68,238.01</b>	<b>29,515.75</b>	
<b>2. Segment Results</b>							
(Profit before Interest, Tax and unallocable overheads)							
- Telecom Products & Services	309.45	99.27	79.68	600.02	79.68	813.80	
- Trading and Turnkey Projects	566.70	396.95	1,928.33	73.76	1,808.54	73.76	
- Investments	10.38	4.11	385.80	1.72	385.80	1.72	
<b>Total</b>	<b>886.53</b>	<b>500.33</b>	<b>2,393.81</b>	<b>675.50</b>	<b>2,274.02</b>	<b>889.28</b>	
Less :							
Depreciation & Amortisations	62.98	85.93	342.48	358.03	343.35	359.44	
Interest & Financial Charges	97.33	116.72	323.59	452.21	324.12	453.21	
Other un-allocable Expenditure ( Net of un - allocable Income )	343.90	75.41	1,350.65	521.16	1,345.80	521.16	
<b>Profit / ( Loss ) Before Tax</b>	<b>382.32</b>	<b>222.27</b>	<b>377.09</b>	<b>(655.90)</b>	<b>260.75</b>	<b>(444.53)</b>	

### Notes:-

- a) Quarterly Unaudited financial results (provisional) duly reviewed by the Statutory Auditors and further reviewed by Audit Committee were taken on record by the Board of Directors at its meeting held on 01.08.2011. Audited Standalone and Consolidated Financial results for the year ended Mar 31, 2011 audited by Statutory Auditors were approved by Audit Committee and Board of Directors at their respective meetings held on 01.08.2011.
- b) Provision for Tax includes provision for Deferred Tax .
- c) Other Income includes Rs. 65.67 Lacs on account of Exchange Fluctuation during the quarter.
- d) Since the financial year of foreign subsidiary ends on Dec 31, as such Consolidation of accounts of foreign subsidiary company has been done for the period of 9 months only from 1st April, 2010 to 31st December, 2010, as against the 12 month period for the year ended 31.03.2010. The previous year figures, to this extent, are therefore not comparable with current year figures.
- e) Consolidation of the accounts of Foreign Company has been done converting the accounts as per generally accepted accounting principles in India. The consolidated financial results have been prepared in accordance with Accounting Standard (AS) 21 "Consolidated Financial Statements" issued by the Institute of Chartered Accountants of India and includes financial results of its foreign subsidiary.
- f) In terms of amended Clause 41 of the Listing Agreement, details of number of investor complaints for the quarter ended 30-06-11 are as follows :-  
Beginning - nil , Received - nil , Disposed off -nil , Pending - nil.
- g) Utilisation of Capital Employed In the Business have not been identified to any of the reportable segments as capital employed is used interchangeable.